



## New Client Information Form

Please fill out the entire form as complete as possible. If you have more than one entity or more than one owner per property, make notes to that effect. If we must split funds, then each owner must fill out a sheet. If you have any questions, please feel free to reach out and ask.

BUYING ENTITY: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

COMPANY EIN OR SS NUMBER: \_\_\_\_\_

PRIMARY CONTACT: \_\_\_\_\_

MOBILE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

MAILING ADDRESS *(If different from above)*:

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_

MOBILE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

BANK NAME: \_\_\_\_\_

ACCOUNT TYPE: \_\_\_\_\_

ROUTING NUMBER: \_\_\_\_\_

ACCOUNT NUMBER: \_\_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_

Please make sure that Rivertown is named on the home insurance policy as additional insured: \$500,000 per occurrence. Make sure to provide a copy when it is available.